

The School District of Lee County Department of Procurement Services 2855 Colonial Blvd., Fort Myers, FL 33966-1012 ITN No. N237464LA FINANCIAL AUDITING SERVICES OPENING DATE: November 28, 2023		MSL, P.A. 201 E. Kennedy Blvd., Suite 650 Tampa, FL 33602 ATTN: Jeff Wolf Phone: (800) 683-5401 email: jwolf@mslcpa.com	Marcum, LLP 201 East Kennedy Blvd., Suite 1500 Tampa, FL 33602 ATTN: Moises D. Ariza Phone: (813) 397-4800 email: moises.ariza@marcumllp.com	Purvis, Gray and Company, LLP 5001 Lakewood Ranch Blvd., Suite 101 Sarasota, FL 34240 ATTN: Timothy Westgate, CPA Phone: (941) 907-0350 email: twestgate@purvisgray.com
ITEM NO.	DESCRIPTION			
1	Financial Audit Fees	Total Cost	Total Cost	Total Cost
1.A.	Fiscal Year Ending June 30, 2024	\$90,000.00	\$75,000.00	\$95,000.00
	Fiscal Year Ending June 30, 2025)	\$92,000.00	\$77,000.00	\$97,750.00
	State Auditor Audits year ending June 30, 2026			
1.B.	Fiscal Year Ending June 30, 2027	\$95,000.00	\$80,000.00	\$103,750.00
	Optional Renewal Period 1			
1.C.	Fiscal year Ending June 30, 2028	\$95,000.00	\$82,000.00	\$106,750.00
	State Auditor Audits year ending June 30, 2029			
	Optional Renewal Period 2			
1.D.	Fiscal Year Ending June 30, 2030	\$97,500.00	\$85,000.00	\$113,250.00
1.E.	Fiscal Year Ending Jun 30, 2031	\$100,000.00	\$88,000.00	\$116,750.00
	State Auditor Audits year ending June 30, 2032			
2	Additional Support	Hourly Rate	Hourly Rate	Hourly Rate
	Paraprofessional	\$65	\$100	\$110
	Junior	\$90	\$150	\$135
	Senior	\$125	\$195	\$150
	Manager	\$200	\$245	\$175
	Partner	\$275	\$395	\$225
	Specialists	\$150	\$395	

25	VENDORS WERE NOTIFIED	AWARDED VENDOR
3	VENDORS SUBMITTED A RESPONSIVE PROPOSAL	
0	VENDORS SUBMITTED A NO - BID	
22	VENDORS DID NOT RESPOND	

It is recommended that this ITN be awarded to MSL, P.A. being the highest ranked, best value firm(s) based on the evaluation committee ranking and negotiated pricing.

APPROVED BY: Lauri Adams DATE: 12.11.23
 Lauri Adams, Procurement Agent