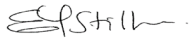


THE SCHOOL DISTRICT OF LEE COUNTY DEPARTMENT OF PROCUREMENT SERVICES 2855 COLONIAL BLVD. FORT MYERS, FLORIDA 33966	Aon Consulting, Inc. Attn: Matt Mann/Jonathan Anderson 7650 W Courtney Campbell Causeway Suite 1000 Tampa, FL 36607	Foster & Foster, Inc. Attn: Travis Smith 13420 Parker Commons, Suite 104 Fort Myers, FL 33912	Gallagher Benefit Services, Inc. Attn: John H. Tournet/Barbara Crowe 300 SE 2nd Street, Suite 740 Fort Lauderdale, FL 33301	HUB Public Risk Attn: Bart Gunter/Deborah Hunt 1117 Thomasville Road Tallahassee, FL 32303
BENEFITS CONSULTING AND ACTUARIAL SERVICES	Phone: (813) 636-3000	Phone: (239) 433-5500	Phone: (561) 998-6747	Phone: (850) 386-1111
ITN No. N207375ES	Email: matt.mann@aon.com	Email: Travis.Smith@foster-foster.com	Email: barbara_crowe@ajg.com	Email: bart.gunter@hubinternational.com
OPENING DATE: Tuesday, June 9, 2020 at 2:00 pm	Email: jonathan.anderson@aon.com	Email: Geena.Schwabe@foster-foster.com	Email:	Email:deborah.hunt@hubinternational.com
DESCRIPTION				
Required Submittal Checklist	Yes	Yes	Yes	Yes
Attachment A - Questionnaire Form	Yes	Yes	Yes	Yes
Attachment B - Reference Request Form (total of 6)	Yes (7)	Yes (6)	Yes (5)	Yes (3)
Attachment C - Insurance Requirements Form	Yes	Yes	Yes	Yes
Attachment D - Addenda Acknowledgement Form	Yes	Yes	Yes	Yes
Attachment E - Debarment Form	Yes	Yes	Yes	Yes
Attachment F - Drug Free Workplace Certificate	Yes	Yes	Yes	Yes
Attachment G - Public Entity Crimes Form - Notarized	Yes	Yes	Yes	Yes
Attachment H - Emergency/Storm Related Catastrophe Agreement	Yes	Yes	Yes	Yes
Attachment I - Conflict of Interest Form	Yes	Yes	Yes	Yes
Attachment J - Beneficial Interest and Disclosure of Ownership Affidavit	Yes	Yes	Yes	Yes
Evidence of ten (10) years business operation (Sunbiz webpage)	Yes	Yes	Yes	Yes
Evidence of the American Academy of Actuaries Membership	Yes	Yes	Yes	Yes
Copy of Florida Business License	Yes	Yes	Yes	Yes
Copy of State of Florida Insurance Broker License	Yes	Yes	Yes	Yes
Letter of Transmittal	Yes	Yes	Yes	Yes
Corporate Overview and Related Experience	Yes	Yes	Yes	Yes
Biographies	Yes	Yes	Yes	Yes
Sample Contract or Agreement	Yes	Yes	Yes	Yes
Annual Financial Report (sealed and marked confidential)	Yes	Yes	Yes	No
Original Plus 6 copies	Yes	Yes	Yes	Yes
Electronic Copy	Yes	Yes	Yes	Yes
Electronic Copy of Attachment A	Yes	Yes	Yes	Yes

23 VENDOR(S) WERE NOTIFIED OF THE ITN
4 VENDORS RETURNED A PROPOSAL
0 VENDOR RETURNED A "NO PROPOSAL"
19 VENDORS DID NOT RESPOND

AWARDED

IT IS RECOMMENDED THAT THIS ITN BE AWARDED TO AON CONSULTING, INC., BEING THE HIGHEST RANKED, BEST VALUE FIRM BASED ON THE EVALUATION COMMITTEE RANKING AND NEGOTIATED PRICING.

APPROVED BY: 
Edith Stiller, Procurement Agent

DATED: Wednesday, July 22, 2020

<p style="text-align: center;">Selection Committee</p> <p style="text-align: center;">Scoring of WRITTEN PROPOSALS</p> <p style="text-align: center;">ITN No. N207375ES Benefits Consulting and Actuarial Services</p> <p style="text-align: center;">July 22, 2020</p>	TOTAL Weighted Score	RANKING
Aon Consulting, Inc.	86.98	1
Foster & Foster, Inc.	76.20	2
Gallagher Benefit Services, Inc	75.93	3
HUB Public Risk	55.50	4

23 Vendor(s) were notified
 4 Vendor(s) submitted a response
 0 Vendor(s) submitted a "No Bid"
 19 Vendor(s) did not respond

APPROVED BY: 

DATE: July 22, 2020