



### Agenda Item Details

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| Meeting            | Feb 21, 2024 - School Board Meeting Agenda 6:00 PM                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| Category           | L. Consent - Operations                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| Subject            | 6. Approval of Expenditure for ITN No. N227430MG – HVAC Systems Preventative Maintenance, Repair, Replace or Install                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Access             | Public                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| Type               | Action (Consent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| Fiscal Impact      | Yes                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Dollar Amount      | 8,357,838.00                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Budgeted           | Yes                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Budget Source      | Up to \$8,357,838.00 will be funded from budgeted Maintenance Services Department funds. This agenda item is specifically for the approval of the expenditures. Funds will only be expended within the existing resources of the applicable location.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Recommended Action | Approval of expenditures for ITN No. N227430MG for HVAC Systems Preventative Maintenance, Repair, Replace or Install, awarded to Always Honest Air, LLC, in Fort Myers, FL, B&I Contractors, Inc. in Fort Myers, FL, Bonded Filter Co. d/b/a BFC Solutions in Nashville, TN, Country Cooling & Heating, Inc. in Fort Myers, FL, Page Mechanical Group, LLC in Fort Myers, FL, Waterside Mechanical, Inc. in Fort Myers, FL and Wentco, Inc. in Fort Myers, FL for up to \$8,357,838.00, for the second year of the base contract period of April 11, 2024 through April 10, 2025, pursuant to the same terms and conditions as previously approved by the Board. Approval authorizes the Superintendent to execute all related documents. |
| Goals              | <a href="#">EnVision 2030 Strategic Plan</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |

### Public Content

Invitation to Negotiate No. N227430MG is for HVAC Systems Preventative Maintenance, Repair, Replace or Install. Services and products under this ITN include repair and maintenance of heating, ventilation, and air conditioning (HVAC) for 20 to 800-ton commercial chillers, 20 to 800-ton magnetic bearing centrifugal chillers, and direct exchange units located throughout the District. Types of HVAC equipment that may require service are manufactured by Aaon, Carrier, Daikin Applied (McQuay), Petra, Trane, York, etc. Preventative Maintenance programs for Chillers and Ice Tanks. Fire Dampers and service access panels Exhaust Fans repairs and replacements. Coil Cleaning services bi-annually. Need to increase AC filter replacement as already projected to spend over \$500K this year and need to ensure systems can run efficiently with clean filters. Need to increase day-to-day repairs as more chiller warranties are expiring and repairs will have to be handled by outside vendors at a cost. Need to increase PM service for chillers to ensure maintaining asset's useful life. Lack of staff bandwidth cannot cover all of the District's needs. On April 11, 2023, this ITN was awarded to Always Honest Air, LLC, in Fort Myers, FL, B&I Contractors, Inc. in Fort Myers, FL, Bonded Filter Co. d/b/a BFC Solutions in Nashville, TN, Country Cooling & Heating, Inc. in Fort Myers, FL, Page Mechanical Group, LLC in Fort Myers, FL, Waterside Mechanical, Inc. in Fort Myers, FL, and Wentco, Inc. in Fort Myers, FL, for a three-year period, beginning April 11, 2023 through April 10, 2026, with renewal options for three additional one year periods, upon the written agreement of the vendors and the District. The anticipated projects include, but are not limited to:

- \$5,230,339.00 – Chiller, DX Unit, and Fan Wall Upgrades at 14 locations (Capital Project Funds)
- \$800,000.00 - Day-to-day Maintenance (Capital Project Funds)
- \$700,000.00 – Coil Cleaning: District-wide (Capital Funds)
- \$600,000.00 – AC Filter replacement: District-Wide (General Funds)
- \$450,000.00 – Exhaust fan repairs/replacements: District-wide (Capital Project Funds)
- \$350,000.00 – PM Service for chillers, ice tanks, and chiller yard -Bi-annual, District-wide (Capital Funds)
- \$227,500.00 – Fire Damper Projects at 22 locations (Capital Project Funds)

It is recommended the Board approve up to \$8,357,838.00, for the second year of the base contract period of April 11, 2024 through April 10, 2025, pursuant to the same terms and conditions as previously approved by the Board.

[Contact Person: Larry Stephens, Chief Operations Officer]

## **Administrative Content**

### **Motion & Voting**

Approved as part of the Consent Agenda.

Motion by Jada Fleming, second by Melisa Giovannelli.

Final Resolution: Motion Carried

Yea: Samuel Fisher, Melisa Giovannelli, Chris Patricca, Debbie Jordan, Armor Persons, Jada Fleming, Cathleen Morgan